



## Comprehensive Insurance Services for Affluent Individuals and Families

**Fort Point Insurance Services, Inc.** provides comprehensive insurance products and services to help meet the unique risk management needs of affluent individuals and families. Working with clients and their *most trusted* advisors, we analyze coverage gaps, identify potential loss exposures, and recommend proper limits of liability to protect both property and financial assets. We accomplish this by drawing on our relationships with the nation's most respected insurance carriers, and from our own experience in serving the private client personal insurance market. Based in San Francisco, we work with individuals and families across the United States and around the world.

Fort Point Insurance works with those individuals and families whose complex needs demand significant client service resources. Generally, such client's insurance programs generate annual premiums in excess of \$10,000. At Fort Point Insurance, our professional advisors are prepared to offer unparalleled service and sophisticated coverage solutions as we manage our client's personal insurance programs.

### Our Name

Directly under the south end of the Golden Gate Bridge stands Fort Point. The fortification was built in 1861 to protect San Francisco from a hostile fleet. It still stands today as a barrier between the city and the open sea - a symbol of confidence, protection and stability. We selected the name Fort Point Insurance Services, Inc. to illustrate the exceptional service we provide to all of our clients.

### Principal Insurance Carriers



**Fireman's Fund**  
Insurance Company

A company of **Allianz**



### Personal Insurance Solutions and Products

Fort Point's portfolio of insurance products offers a variety of solutions for clients in all 50 states and around the world.

- **Personal liability:** primary/excess umbrella limits up to \$100 million
- **Dwelling:** high-value, standard, historic, condo units, multi-state, foreign, rental property, and seasonal/secondary locations
- **Condominium, Cooperative and Renter**
- **Automobile:** high-value, exotic, standard, collector, recreational vehicle/RV and motorcycle
- **Collections:** jewelry, fine art, wine, antiques, silver, and other collectibles
- **Watercraft:** sailboat, yacht, mega-yacht, and personal watercraft
- **Vineyard, Farm and Ranch**
- **Earthquake, Hurricane and Flood**
- **Family Office Coverage:** for legal entities used to manage client assets
- **Employment Practices Liability:** full-time and part-time domestic employees
- **Domestic Employee Workers Compensation**
- **Background Investigations:** complimentary checks for domestic employees
- **Personal Directors & Officers Liability**
- **Aviation:** jet, helicopter, turbo-prop and other (privately owned or fractional ownership) aircraft
- **Identity Theft**
- **Kidnap, Ransom & Extortion**

**Fort Point Insurance Services, Inc.**

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